

**NOTICE OF CHANGE OF FINANCIAL YEAR-END**  
**Pursuant to Section 4.8 of National Instrument 51-102 *Continuous Disclosure Obligations***

**1. Change of Year-End**

Miata Metals Corp. (the “**Company**”) provides notice that it intends to change its financial year-end from March 31 to June 30. The next financial year-end of the Company will occur on June 30, 2024.

**2. Reason for Change**

On March 25, 2024, the Company’s former auditor, Stern & Lovrics LLP resigned as auditor, and Dale Matheson Carr-Hilton Labonte LLP agreed to act as auditors for the Company. The board of directors of the Company has determined that it is in the best interests of the Company to change its year end to June 30 as the change in year-end will better align with the anticipated business activities of the Company.

**3. Previous Financial Year-End**

The Company’s old financial year-end was March 31.

**4. New Financial Year-End**

The Company’s new financial year-end is June 30.

**5. Transition Year**

The Company’s transition year will be a fifteen month period beginning April 1, 2023 and ending June 30, 2024.

**6. Length and Ending Date of the Periods, including Comparative Periods, of each Interim Financial Report and the Annual Financial Statements to be Filed for the Transition Year and New Financial Year**

In accordance with National Instrument 51-102, the Issuer will file the following financial statements for its transition year and new financial year:

<b>Transition Year</b>	<b>Comparative Annual Financial Statements to Transition Year</b>	<b>Interim Periods for Transition Year</b>	<b>Comparative Interim Periods in Transition Year</b>
15 months ended June 30, 2024	12 months ended March 31, 2023	12 months ended March 31, 2024	12 months ended March 31, 2023

<b>New Financial Year</b>	<b>Comparative Annual Financial Statements to New Financial Year</b>	<b>Interim Periods for New Financial Year</b>	<b>Comparative Interim Periods to Interim Periods in New Financial Year</b>
12 months ended June 30, 2025	15 months ended June 30, 2024	3 months ended September 30, 2024	3 months ended September 30, 2023

		6 months ended December 31, 2024	6 months ended December 31, 2023
		9 months ended March 31, 2025	9 months ended March 31, 2024

**7. Filing Deadlines for the Annual Financial Statements and Interim Financial Reports for the Transition Year**

Interim financial statements for the period ended March 31, 2024 to be filed on or before May 30, 2024

Annual financial statements for the 15 months ended June 30, 2024 to be filed on or before October 28, 2024

DATED this 25th day of March, 2024

**MIATA METALS CORP.**

Per: "*John Wenger*"

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Name: John Wenger  
Title: Chief Financial Officer