

MIATA METALS CORP.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

Pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), the Company hereby gives notice, as follows:

1. The board of directors of the Company has determined to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants (the “**Successor Auditor**”) as the Company’s auditor in place of the Stern & Lovrics LLP, Chartered Professional Accounts (the “**Former Auditor**”), effective as of March 25, 2024, and to propose the Successor Auditor for appointment as the auditor of the Company at its next annual general meeting.
2. The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company’s board of directors.
3. There have been no reservations or modified opinions expressed in the audit reports of the Former Auditor, for their audits of the Company’s two most recently completed financial years or for any period subsequent to the most recently completed financial period for which an audit report was issued and preceding March 25, 2024.
4. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), between the Company and the Former Auditor.

Dated this 25th day of March, 2024

MIATA METALS CORP.

“John Wenger”
John Wenger
Chief Financial Officer