

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. NAME AND ADDRESS OF COMPANY

Miata Metals Corp.
2133-1177 W Hastings St.
Vancouver, British Columbia, V6E 2K3, Canada

2. DATE OF MATERIAL CHANGE

December 6, 2023

3. NEWS RELEASE

News Release dated December 7, 2023 was disseminated via Newsfile Corp.

4. SUMMARY OF MATERIAL CHANGE

Miata Metals Appoints New Chief Financial Officer

5. FULL DESCRIPTION OF MATERIAL CHANGE

Miata Metals Corp. (CSE: MMET) (“**Miata**” or the “**Company**”) announced that following Mathew Lee’s resignation as Chief Financial Officer, John Wenger has been appointed as the new Chief Financial Officer of the Company, effective December 6, 2023.

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

7. OMITTED INFORMATION

Not applicable.

8. EXECUTIVE OFFICER

Dr. Jacob (Jaap) Verbaas, P. Geo, CEO and Director
Telephone: 647-689-6041

9. DATE OF REPORT

December 7, 2023