

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. NAME AND ADDRESS OF COMPANY**

Miata Metals Corp.  
2133-1177 W Hastings St.  
Vancouver, British Columbia, V6E 2K3, Canada

**2. DATE OF MATERIAL CHANGE**

September 7, 2023

**3. NEWS RELEASE**

News release dated August 30, 2023 was disseminated via Newsfile Corp.

**4. SUMMARY OF MATERIAL CHANGE**

Miata Metals Corp. announces 2 for 1 Share Split

**5. FULL DESCRIPTION OF MATERIAL CHANGE**

Miata Metals Corp. (CSE: MMET) ("**Miata**" or the "**Company**") announced a two-for-one (2:1) share split of the Company's issued and outstanding common shares (the "**Share Split**"). Each shareholder of record of the Company as of the close of business on the record date will receive one (1) additional share for each share held on such date.

The Company had 13,257,350 issued and outstanding common shares. Upon completion of the Share Split, there are approximately 26,514,700 shares issued and outstanding. The record date for the stock split is September 7, 2023 and the shares began trading on a split basis on September 6, 2023. The purpose of the Share Split is to increase liquidity of the common shares.

**6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

**7. OMITTED INFORMATION**

Not applicable.

**8. EXECUTIVE OFFICER**

Dr. Jacob (Jaap) Verbaas, P. Geo, CEO and Director  
Telephone: 647-689-6041

**9. DATE OF REPORT**

September 8, 2023