

Miata Metals Corp.
#2133 – 1177 West Hastings Street
Vancouver, BC V6E 4K2

August 30, 2023

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Miata Metals Corp. (the "Company")

This letter is being provided pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange, please be advised that the Company will subdivide its common shares on the basis of 2 post-subdivision shares for every 1 pre-subdivision common share (the “**Subdivision**”) held by shareholders of the Company on September 7, 2023 (the “**Record Date**”). The Company will push-out the securities required to effect the Subdivision and no new CUSIP/ISIN will be assigned to the Company’s common shares.

Sincerely,

“Jacob Verbaas”

Jacob Verbaas
CEO and Director