

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. NAME AND ADDRESS OF COMPANY

Miata Metals Corp.(the “**Company**”)
2133 - 1177 W Hastings Street
Vancouver, BC
V6E 2K3

2. DATE OF MATERIAL CHANGE

July 20, 2023

3. NEWS RELEASE

July 20, 2023

4. SUMMARY OF MATERIAL CHANGE

The Company Announces Listing on Canadian Securities Exchange

5. FULL DESCRIPTION OF MATERIAL CHANGE

The Company is pleased to announce the listing of its common shares on the Canadian Securities Exchange (“CSE”).

Effective at the open of market today, the Company’s shares will begin to trade on the CSE under the symbol MMET. Company information including Bid and Ask prices will be available on the CSE website at www.thecse.com. Miata filed its final long-form prospectus on July 6, 2023, which is available on SEDAR under the Company’s profile at www.sedar.com.

The Company wishes to thank its shareholders for their continued support, and is excited to update the market on its progress in the coming months.

6. **RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

7. **OMITTED INFORMATION**

Not applicable.

8. **EXECUTIVE OFFICER**

Jacob (Jaap) Verbaas
Chief Executive Officer
info@miatametals.com

9. **DATE OF REPORT**

July 20, 2023