

RECEIPT

Miata Metals Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **June 30, 2023** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 7, 2023

Sue Dai

Sue Dai, CPA
Securities Analyst, Corporate Finance

SEDAR Project Number 3537388