

Stern & Lovrics LLP
Chartered Professional Accountants

Samuel V. Stern, BA, CPA, CA
George G. Lovrics, BComm, CPA, CA

Nazli Dewji, BA, CPA, CMA

July 6, 2023

British Columbia Securities Commission
PO Box 10142, Pacific Centre
12th Floor, 701 West Georgia Street
Vancouver, BC
V7Y 1L2

Dear Sirs and Mesdames:

**Re: Final Long-Form Prospectus dated June 30, 2023 of Miata Metals Corp. (the
"Company")**

We refer to the final long-form prospectus dated June 30, 2023 of the Company (the "Prospectus") relating to the listing of the Company on the Canadian Securities Exchange.

We consent to being named in and to the use, in the Prospectus, of our report dated June 30, 2023 to the directors of the Company on the following consolidated financial statements:

- Statements of financial position, loss and comprehensive loss, changes in equity, and cash flows as at March 31, 2023 and the period from incorporation on July 12, 2022 to March 31, 2022;
- the related notes, which comprise a summary of significant accounting policies and other explanatory information.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements on which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

Stern & Lovrics LLP

STERN & LOVRICS LLP
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Toronto, Ontario