

July 6, 2023

TO: Miata Metals Corp.  
British Columbia Securities Commission  
Alberta Securities Commission  
Canadian Securities Exchange

Dear Sirs/Mesdames:

**RE: Miata Metals Corp. (the “Company”)**

I, Kristian Whitehead, P. Geo., consent to (a) the public filing of the technical report dated May 17, 2023 entitled “Technical Report on the Cabin Lake Property, Omineca Mining Division, British Columbia, Canada” (the “**Technical Report**”) by the Company, (b) the use of any extracts from, or a summary of, the Technical Report in the Company’s prospectus dated June 30, 2023 (the “**Prospectus**”), and (c) being named in the Prospectus as having prepared the Technical Report.

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Technical Report, or that are within my knowledge as a result of the services that I performed in connection with the Technical Report.

Yours truly,

“*Kristian Whitehead*”

Kristian Whitehead, P. Geo