

RECEIPT

Miata Metals Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **May 17, 2023** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 17, 2023

Larissa M. Streu

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Manager, Corporate Disclosure
Corporate Finance

SEDAR Project Number 3537388