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Adam Kim
ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

May 11, 2023

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Copperhead Resources Inc. (the “Company”)

We refer to the prospectus of Copperhead Resources Inc. (the “Company”) dated May 11, 2023 relating to distribution the common shares in the capital of the Company issuable for no additional consideration upon deemed conversion of 530,000 special warrants of the Company issued on March 7, 2023 at a price of \$0.10 per Special Warrant.

We consent to being named in and to the use in the above-mentioned Prospectus, of our report dated March 15, 2023 to the shareholders of the Company on the following financial statements:

- statement of financial position as at December 31, 2022;
- Statement of loss and comprehensive loss, changes in equity and cash flows for the period from the date of incorporation February 17, 2022 to December 31, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

Yours truly,

ADAM SUNG KIM LTD.



Adam Joo Sung Kim, CPA, CA