

**RECEIPT**

**ME Therapeutics Holdings Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **September 29, 2023**.

**October 4, 2023**

*Maggie Zhang*

Maggie Zhang  
Senior Securities Analyst, Corporate Disclosure  
Corporate Finance

SEDAR+ Filing Number 3517145