

RECEIPT

ME Therapeutics Holdings Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **June 30, 2023** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **March 31, 2023**.

July 6, 2023

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR Project Number 3517145