

**RECEIPT**

**ME Therapeutics Holdings Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **April 5, 2023**.

**April 6, 2023**

*Larissa M. Streu*

Larissa M. Streu  
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3517145