

RECEIPT

Questcorp Mining Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **September 13, 2023** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **June 14, 2023**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

September 15, 2023

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