



September 13, 2023

British Columbia Securities Commission, Principal Regulator  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: QuestCorp Mining Inc.  
Amended and Restated Prospectus dated September 13, 2023, Amending and  
Restating the Final Prospectus dated June 14, 2023 (the “Amend and Restated  
Prospectus”)**

We refer to the Amend and Restated Prospectus of QuestCorp Mining Inc. (the “**Corporation**”) qualifying the distribution of 5,000,000 Common Shares in the capital of the Corporation at a price of \$0.10 per Common Share.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on the face pages of the Prospectus and under the heading “*Experts*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”