

September 13, 2023

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

Dear Sirs / Mesdames:

**Re: Questcorp Mining Inc.**

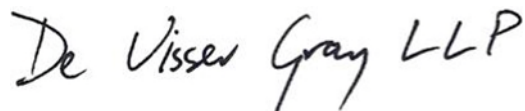
We refer to the amended and restated prospectus (the "Prospectus") of Questcorp Mining Inc. (the "Company") dated September 13, 2023 relating to the distribution of 5,000,000 common shares at a price of \$0.10 per common share for aggregate proceeds of \$500,000.

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated June 14, 2023 to the directors of the Company on the following financial statements:

- Statements of financial position as at December 31, 2022, July 31, 2022 and July 31, 2021; and
- Statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the period ended December 31, 2022, year ended July 31, 2022 and period from inception on April 9, 2021 to July 31, 2021, and notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**