

**FORZA LITHIUM CORP.**  
(the "Company")

**NOTICE**

**NATIONAL INSTRUMENT 51-102**

TO: B.C. Securities Commission  
Alberta Securities Commission

The Auditors of the Company have been the firm of Baker Tilly WM LLP, of Vancouver, British Columbia.

At the request of the Company, Baker Tilly WM LLP, resigned as Auditors of the Company effective December 18, 2023, and Manning Elliott LLP, of Vancouver, British Columbia, have been appointed by the Directors of the Company as the new Auditors of the Company commencing December 18, 2023.

The resignation of Baker Tilly and the proposal to appoint Manning Elliott, as the new Auditors for the Company were approved by the Company's Audit Committee.

There have been no reservations in any of the Auditor's Reports on the Company's financial statements for the fiscal years ended 2022, or for any period subsequent to the last completed fiscal year for which an audit report was issued up to April 26, 2023, and there have been no reportable events.

**DATED** at Vancouver, British Columbia, this 18th day of December 2023.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF FORZA LITHIUM CORP.**

“Michele Pillon”  
**Chief Financial Officer**