

FORM 51-102F3

Material Change Report

UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

1. Name and Address of Company:

Forza Lithium Corp.
9285 203B Street
Langley, BC V1M 2L9

(the "Company")

2. Date of Material Change:

June 27, 2023

3. News Release:

A news release was disseminated on June 27, 2023 and was subsequently filed on SEDAR.

4. Summary of Material Change:

The Company announced that it has completed its Initial Public Offering of 5,000,000 Offered Shares at an offering price of \$0.10 per Offered Share, for gross proceeds of \$500,000. Leede Jones Gable Inc. (the "Agent") also elected to exercise its over-allotment option in full and the Company has issued an additional 750,000 Shares at a price of \$0.10 per Share for gross proceeds of \$75,000.

The Company also announced that it has issued 400,000 common shares to Gravel Ridge Resources, Ltd., a private company controlled by Michael Frymire, and 1544230 Ontario Inc, a private company controlled by Perry English (collectively, the "Optionors") pursuant to the Jeanette Property option agreement dated March 23, 2022, as amended January 9, 2023, made between the Company and the Optionors.

The Company's common shares are listed on the Canadian Securities Exchange ("CSE") and will begin trading on the CSE under the symbol "FZ" on June 28, 2023.

For more information, please refer to the Company's Prospectus dated April 26, 2023, available on SEDAR (www.sedar.com), under the Company's profile.

5. Full Description of Material Change:

See attached news release

6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

Not applicable.

8. **Executive Officer:**

Satvir S. Dhillon, Chief Executive Officer
Telephone: (604) 484-3031

9. **Date of Report:**

June 27, 2023