

GOLDEN RAPTURE MINING CORPORATION

804 Barnes Link SW
Edmonton, Alberta T6W 1E7
Telephone: (780) 885-9385

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the "Meeting") of shareholders of **Golden Rapture Mining Corporation** (the "Company") will be held at the Canad Inns Hotel located at 1034 Elizabeth Road, Winnipeg, Manitoba on Friday, June 7, 2024 at 10:00 a.m. (Central Time) for the following purposes:

1. to receive and consider the audited financial statements of the Company for the fiscal year ended April 30, 2023, together with the independent auditor's report thereon;
2. to appoint SHIM & Associates LLP, Chartered Professional Accountants as auditor of the Company for the fiscal year ending April 30, 2024 and to authorize the directors to fix the auditor's remuneration;
3. to fix the number of directors at six (6);
4. to elect the directors for the ensuing year;
5. to consider and, if thought fit, to pass an ordinary resolution ratifying and approving the Company's Stock Option Plan, as more particularly described in the accompanying management information circular; and
6. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The details of all matters proposed to be put before shareholders at the Meeting are set forth in the management information circular accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items.

The directors of the Company have fixed April 23, 2024, as the record date for the Meeting (the "Record Date"). Only shareholders of record at the close of business on the Record Date are entitled to vote at the Meeting or any adjournment or postponement thereof.

In light of the ongoing public health concerns related to the COVID-19 pandemic and for the health and safety of our shareholders, employees, advisors and other stakeholders, we strongly encourage Shareholders to vote in advance of the Meeting by proxy instead of attending the Meeting in person.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please exercise your right to vote by completing and returning the accompanying form of proxy and deposit it with Odyssey Trust Company. Proxies must be completed, dated, signed and returned to Odyssey Trust Company, at 1230 - 300 5 Avenue SW Calgary, AB, T2P 3C4 by 10:00 a.m. (Central Time) on June 5, 2024, or if the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the date to which the Meeting is adjourned or postponed. Internet voting is available at <https://vote.odysseytrust.com>.

Late proxies may be accepted or rejected by the Chairman of the Meeting at their discretion and the Chairman of the Meeting is under no obligation to accept or reject any particular late proxy. The Chairman of the Meeting may waive or extend the proxy cut-off without notice.

If you are a non-registered shareholder, please follow the instructions from your bank, broker or other financial intermediary for instructions on how to vote your shares.

The Company has elected to use the "notice-and-access" process that came into effect on February 11, 2013 under National Instrument 54-101 *Communications with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 *Continuous Disclosure Obligations* of the Canadian Securities Administrators, for distribution of the meeting materials to registered Shareholders and non-registered Shareholders as further set forth in the management information circular accompanying this Notice of Meeting.

Notice-and-access allows issuers to post electronic versions of meeting materials, including information circulars, annual financial statements and management discussion and analysis, online, via SEDAR+ and one other website, rather than mailing paper copies of such meeting materials to shareholders. Shareholders are reminded to view the meeting materials prior to voting. The Company will not be adopting stratification procedures in relation to the use of notice-and-access provisions.

DATED at Edmonton, Alberta, this 30th day of April, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

“Richard R. Rivet”

/s/ Richard Rivet

Richard Rivet
Chief Executive Officer, President and Director