

# Golden Rapture Mining Corp



Security Type: [Units \(1 c & 0.5 wt\)](#)  
 Deal Type: [IPO](#)  
 Issue Price: [\\$0.15](#)  
 Closing Date: [7-Mar-2024](#)

Please Return to:  
 Alex van't Hof  
 Leede Jones Gable Inc  
[syndication@leedejonesgable.com](mailto:syndication@leedejonesgable.com)

Leede Jones Gable Inc  
 #1000 – 110 Yonge St  
 Toronto, ON  
 M5C 1T4

## Distribution Certificate

Lot Size	Number of Purchasers	Total Quantity
1 - 99	-	-
100 - 499	-	-
500 - 999	-	-
1,000 - 1,999	-	-
2,000 - 2,999	-	-
3,000 - 3,999	-	-
4,000 - 4,999	-	-
5,000 and over	47	2,001,596
<b>Total</b>	<b>47</b>	<b>2,001,596</b>

Jurisdiction	Number of Purchasers	Total Quantity	Total Value
Alberta	6	246,666	\$36,999.90
British Columbia	25	500,166	\$75,024.90
Manitoba	8	670,599	\$100,589.85
N.W. Territories	-	-	-
New Brunswick	-	-	-
Newfoundland	-	-	-
Nova Scotia	-	-	-
Nunavut	-	-	-
Ontario	8	584,165	\$87,624.75
Prince Edward Island	-	-	-
Quebec	-	-	-
Saskatchewan	-	-	-
Yukon	-	-	-
U.S.A.	-	-	-
Other	-	-	-
<b>Total</b>	<b>47</b>	<b>2,001,596</b>	<b>\$300,239.40</b>

*We certify that we have completed distribution of this issue to the public and the distribution with respect to our allotment is as stated in the table above.*

*In compiling this list, we have indicated that jurisdiction in which the customer resides and not the location of our sales office.*

*We understand that this distribution certificate is to be returned to you immediately following our completing of distribution to the public.*

6-Mar-2024

*Dated*

Alex van't Hof / Mitch McQuiggin

*Completed By*

Leede Jones Gable

*Firm*