

UNDERTAKING

To: **Alberta Securities Commission**
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Re: **Golden Rapture Mining Corporation** (the "Issuer")
Final Prospectus dated December 14, 2023 (the "Prospectus")

In connection with the offering of securities pursuant to the Prospectus, the following documents will not be executed or become effective until after the filing of the Prospectus but will be executed or become effective on or before the completion of the distribution under the Prospectus:

1. Escrow Agreement between the Issuer, Odyssey Trust Company and certain shareholders of the Issuer (the "Escrow Agreement"); and
2. Warrant Indenture between the Issuer and Odyssey Trust Company (the "Warrant Indenture").

The Issuer undertakes to file the Escrow Agreement and the Warrant Indenture, as well as any other documents for which an undertaking is required pursuant to paragraph 9.2(a)(xii) of National Instrument 41-101, on SEDAR+ promptly and in any event no later than 7 days after the completion of the distribution under the Prospectus.

DATED this 14th day of December, 2023.

GOLDEN RAPTURE MINING CORPORATION

Per: *Richard Rivet*
Richard Rivet, President