



**SHIM & Associates LLP**  
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December 14, 2023

To: Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission

**RE: Golden Rapture Mining Corporation (the “Company”)**

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We refer to the prospectus of the Company dated December 14, 2023 relating to the initial public offering of minimum of 666,667 units and up to a maximum of 6,666,667 units of the Company at a purchase price of \$0.15 per unit (the “**Prospectus**”).

We consent to being named and to the use in the Prospectus of our report dated December 5, 2023 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at April 30, 2023;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the period from the date of incorporation on August 29, 2022 to April 30, 2023, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

*“SHIM & Associates LLP”*

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