



**D'ARCY & DEACON LLP**  
BARRISTERS AND SOLICITORS

2200 - ONE LOMBARD PLACE  
WINNIPEG, MANITOBA  
CANADA R3B 0X7

TELEPHONE (204) 942-2271  
FACSIMILE (204) 943-4242  
WEBSITE: [www.darcydeacon.com](http://www.darcydeacon.com)

REFERENCE NO:

130698-0004

PLEASE REPLY TO:

Donn A.J. Pirie

DIRECT LINE:

204-977-0324

EMAIL:

[dpirie@darcydeacon.com](mailto:dpirie@darcydeacon.com)

December 14, 2023

**VIA SEDARPLUS**

**ALBERTA SECURITIES COMMISSION**  
**As Principal Regulator**

**And To:**  
**ONTARIO SECURITIES COMMISSION**  
**MANITOBA SECURITIES COMMISSION**  
**BRITISH COLUMBIA SECURITIES COMMISSION**

To Whom It May Concern.

**Re: Golden Rapture Mining Corporation (the "Issuer")**  
**(Final) Prospectus dated December 14, 2023 (the "Prospectus")**

LEGAL ASSISTANT:

Lynda Poutanen

DIRECT LINE:

204-975-2683

EMAIL:

[lpoutanen@darcydeacon.com](mailto:lpoutanen@darcydeacon.com)

As counsel for the Issuer, we hereby consent to: (i) being named in the Prospectus, and (ii) the Issuer's use and reference in the Prospectus of our opinion relating to the disclosure in the "Eligibility for Investment" section of the Prospectus (the "Opinion").

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion, or (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

Yours truly,

**"D'ARCY & DEACON LLP"**

Services provided by:  
Donn A. J. Pirie Law Corporation