

## RECEIPT

### GOLDEN RAPTURE MINING CORPORATION

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated December 14, 2023 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Manitoba. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

December 14, 2023

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #06031497