

NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

**TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

AND TO: Crowe Mackay LLP, Chartered Professional Accountants

RE: Change of Auditor Notice under Section 4.11(5) of National Instrument 51-102 Continuous Disclosure Obligations

Neotech Metals Corp. (the “**Company**”) hereby gives notice pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) that:

1. The Board has determined it is in the best interests of the Company to change its auditor from Crowe Mackay LLP (“Crowe”) of 1177 W Hastings St #1100, Vancouver, BC V6E 4T5 to Davidson & Company LLP of Suite 1200, 609 Granville Street, Vancouver, BC V7Y 1H4.
2. The effective date of said change of auditor is August 27, 2024.
3. The change of auditors is at the request of the Company.
4. The termination of Crowe’s contract and the appointment of Davidson & Company LLP have been approved by the Company’s Audit Committee and Board of Directors.
5. None of the reports of Crowe on any of the Company’s financial statements relating to the “relevant period” (as such term is defined in section 4.11(1) of NI 51-102) expressed a modified opinion.
6. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended June 30, 2023 and June 30, 2024, or for any period subsequent thereto.
7. The contents of this Notice of Change of Auditor have been reviewed and approved by the Board.

Dated this 27th day of August 2024.

NEOTECH METALS CORP.

/s/ “Reagan Glazier”

Reagan Glazier
CEO & Director