

MATERIAL CHANGE REPORT

- Item 1.** Name and Address of Company – Neotech Metals Corp. (the “Company”), 220 - 333 Terminal Avenue, Vancouver, British Columbia V6A 4C1.
- Item 2.** Date of Material Change – May 28, 2024
- Item 3.** News Release – News Release issued May 28, 2024 through Newsfile and IR World.
- Item 4.** Summary of Material Change – Neotech Metals Corp. (CSE: NTMC | OTC: NTMFF | FRA: V690), a mineral exploration company, is pleased to announce that Joao Alexandre Almeida Vieira is moving into the role of director of the Company effective immediately. In conjunction with the appointment, Mr. Charn Deol will be stepping down. The Company has also granted 2,200,000 stock options.
- Item 5.** Full Description of Material Change – See the news release attached as Schedule “A” hereto.
- Item 6.** Reliance on Section 7.1(2) or (3) of National Instrument 51-102 – Not applicable.
- Item 7.** Omitted Information – No significant facts remain confidential in, and no information has been omitted from, this report.
- Item 8.** Executive Officer – Mr. Reagan Glazier, Chief Executive Officer of the Company, is knowledgeable about the material change and this report. He can be contacted at (403)815-6663.
- Item 9.** Date of Report – May 28, 2024

SCHEDULE "A"

News Release dated May 28, 2024



Neotech Metals Appoints Vieira as Director & Issues Options

Vancouver, British Columbia, May 28, 2024 – **Neotech Metals Corp. (CSE: NTMC | OTC: NTMFF | FRA: V690)** (“**Neotech**” or the “**Company**”), a mineral exploration company, is pleased to announce that Joao Alexandre Almeida Vieira is moving into the role of director of the Company effective immediately. In conjunction with the appointment, Mr. Charn Deol will be stepping down.

Mr. Vieira has been involved in mining exploration for over 15 years and has experience in prospecting, property evaluation, exploration and development. He owns and operates an aviation business working in Brazil, Africa and the United States. Mr. Vieira holds a BBA from Anhembi Morumbi University.

"Joao's extensive experience in owning and operating businesses in Brazil, as well as his overall background in mining and exploration bring invaluable perspectives to the board of directors," said Reagan Glazier, CEO. "I'd also like to thank Mr. Charn Deol on behalf of the board for all of his efforts and guidance as we have progressed the business. He's been a valuable contributor, and we wish him well on all his future endeavours."

The Company also announces it has granted 2,200,000 options to directors, officers, employees and consultants of the Company. The options are exercisable at \$0.38 for a five-year term.

For more Information please contact:
Reagan Glazier, Chief Executive Officer
E-mail: info@neotechmetals.com
Telephone: +1 403-815-6663

About Neotech Metals Corp.

Neotech Metals Corp. is a mineral exploration company dedicated to discovering and developing valuable mineral resources in promising regions around the world. With a strong commitment to environmental stewardship and sustainable practices, Neotech is positioned to make a positive impact while maximizing the potential of its exploration properties.

The Company is a mineral exploration company based in Vancouver, B.C., and owns 100% of its TREQ Rare Earth Element Property, located 90km North East of Prince George, British Columbia, and 100% of its Foothills project located near the Monashee Mountain Range. The Company also holds options on the EBB nickel-cobalt property in British Columbia, Canada.

Forward-Looking Statements

This press release may contain forward-looking statements within the meaning of applicable securities laws. Forward-looking statements are based on certain expectations and

assumptions, including future plans and objectives of Neotech Metals Corp. Forward-looking statements are subject to various risks and uncertainties that could cause actual results to differ materially from those anticipated in such statements. The Company undertakes no obligation to update or revise forward-looking information, whether as a result of new information, future events, or otherwise, except as required by law.