

**National Instrument 44-101  
Short Form Prospectus Distributions**

**Notice Declaring Intention  
to be Qualified under  
National Instrument 44-101  
Short Form Prospectus Distributions  
("NI 44-101")**

**TO:** British Columbia Securities Commission

**AND TO:** Ontario Securities Commission

**AND TO:** Alberta Securities Commission

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Neotech Metals Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED this 11<sup>th</sup> day of January, 2024.

**NEOTECH METALS CORP.**

*/s/ "Reagan Glazier"*

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Reagan Glazier  
Chief Executive Officer