MATERIAL CHANGE REPORT

- Item 1.Name and Address of Company Neotech Metals Corp. (the "Company"), 220 333 Terminal
Avenue, Vancouver, British Columbia V6A 4C1.
- Item 2. Date of Material Change –November 28, 2023
- Item 3. <u>News Release</u> News Release issued November 28, 2023 through Newsfile and IR World.
- Item 4. <u>Summary of Material Change</u> Neotech Metals Corp. (CSE: NTMC | OTC: NTMFF | FRA: V690), a prominent force in the metals and mining sector, announces the appointment of Dr. David James Turner, PhD, P.Geo. as a Strategic Advisor, with a specific focus on the Company's TREO rare earth property adjacent to Wicheeda.
- Item 5. <u>Full Description of Material Change</u> See the news release attached as Schedule "A" hereto.
- Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102 Not applicable.
- Item 7. <u>Omitted Information</u> No significant facts remain confidential in, and no information has been omitted from, this report.
- Item 8. <u>Executive Officer</u> Mr. Reagan Glazier, Chief Executive Officer of the Company, is knowledgeable about the material change and this report. He can be contacted at (403)815-6663.
- Item 9. Date of Report November 28, 2023

SCHEDULE "A"

News Release dated November 28, 2023



Neotech Metals Corp. Strengthens its Team with the Appointment of Geoscientist Dr. David James Turner as Strategic Advisor for TREO Rare Earth Project

Vancouver, British Columbia, November 28, 2023 - **Neotech Metals Corp.** (CSE: NTMC | OTC: NTMFF | FRA: V690), a prominent force in the metals and mining sector, proudly announces the appointment of Dr. David James Turner, PhD, P.Geo. as a Strategic Advisor, with a specific focus on the Company's TREO rare earth property adjacent to Wicheeda.

This appointment marks a significant step in Neotech's strategic development and commitment to spearheading innovation and sustainable practices in metal exploration and extraction. Dr. Turner is renowned for his extensive expertise in geosciences, particularly in the realm of rare and strategic metals, making him an invaluable asset in guiding the development of Neotech's TREO rare earth project. His illustrious career, spanning over two decades, is distinguished by notable achievements and contributions in both industry and academia.

As the owner and principal geoscientist of Turner Geoscience Consulting Ltd. since 2006, Dr. Turner has successfully directed numerous significant geoscience projects across various regions including Canada, the United States, Greenland, the Dominican Republic and Mexico. His profound knowledge and experience in rare and strategic metals such as REE, W, Sn, Li, Ta, Nb, and precious gems place him at the forefront of expertise in these critical areas.

In his current role as a Senior Geoscientist at Regeneration Enterprises in Washington. D.C., Dr. Turner has played a pivotal role in employing advanced technologies for mining site selection and restoration, emphasizing his dedication to environmentally responsible mining practices. His influential work in expanding the Salmon Gold program is a testament to his commitment to sustainable mining.

During his time at MineSense Technologies Ltd. as a Senior Geoscience Consultant and Industrial Post-Doctoral Research Fellow, Dr. Turner excelled in integrating sensor-based technologies into mining operations, thereby enhancing operational efficiency and environmental sustainability. His innovative approach and dedication to leveraging technology in mineral exploration align perfectly with Neotech Metals Corp.'s vision and objectives.

Dr. Turner holds a PhD in Geological Sciences from the University of British Columbia, which further bolsters his deep scientific understanding in the fields of mineralogy and geochemistry. His combination of academic research and practical field experience equips him with a unique and comprehensive perspective on the metals and mining industry's challenges and opportunities.

Reagan Glazier, CEO of Neotech Metals Corp., commented, "Dr. Turner's appointment as a strategic advisor, especially for our TREO rare earth project adjacent to Wicheeda, is a game-changer for our company. His unparalleled expertise in rare and strategic metals will be



instrumental in guiding our strategic initiatives and reinforcing our commitment to sustainable and responsible mining practices."

In his new role, Dr. Turner will provide strategic guidance to Neotech Metals Corp. as it navigates the next stages of growth and innovation, focusing particularly on the exploration and development of the TREO rare earth property. His addition to the team underscores Neotech's dedication to being a leader in the industry, pushing the boundaries of science and technology to redefine the future of metal mining.

The Company is also pleased to announce that it has granted 50,000 stock options (the "**Options**") to purchase common shares of the Company (the "**Option Shares**") to David Turner. The Options vest as to 100% on March 20, 2024, and are exercisable for a period of two years from the date of issuance at an exercise price of \$0.90 per Option Share.

For more information about Neotech Metals Corp. and Dr. David Turner's involvement, please contact Reagan Glazier, CEO.

About Neotech Metals Corp.

The Company is a mineral exploration company based in Vancouver, B.C., which owns 38 rare earth mineral claims (the "TREO Property") and holds an option on the EBB nickel-cobalt property, all of which are located in British Columbia, Canada.

Contact information

For More Information please contact:

Reagan Glazier, Chief Executive OfficerE-mail:reagan@neotechmetals.comTelephone:(403)815-6663

Forward Looking Statements

Certain information contained herein constitutes "forward-looking information" under Canadian securities legislation. Forward looking information in this news release include statements relating to the Company's properties and prospects. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "will", "will be" or variations of such words and phrases or statements that certain actions, events or results "will" occur. Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made and they are from those expressed or implied by such forward-looking statements or forward-looking information subject to known and unknown risks, uncertainties and other factors that may cause the actual results to be materially different, including receipt of all necessary regulatory approvals. Although management of the Company have attempted to



identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward- looking statements and forward-looking information. The Company will not update any forward-looking statements or forward-looking information that are incorporated by reference herein, except as required by applicable securities laws.

The CSE has not reviewed, approved, or disapproved the contents of this press release.