

**Crowe MacKay LLP** 

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March 8, 2023

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Caravan Energy Corporation

We refer to the final prospectus of Caravan Energy Corporation (the "Company") dated March 8, 2023 (the "Final Prospectus") relating to the distribution of 1,977,500 units issuable for no additional consideration upon the deemed exercise of 1,977,500 special warrants.

We consent to being named and to the use, through incorporation by reference in the abovementioned Final Prospectus, of our report dated March 7, 2023 to the directors of the Company on the following financial statements:

statements of financial position as at June 30, 2022 and June 30, 2021;

statements of loss and comprehensive loss, changes in equity and cash flows for the year ended June 30, 2022 and period from incorporation on October 21, 2020 to June 30, 2021; and

notes to the financial statements, including a summary of significant accounting policies and explanatory information.

We report that we have read the Final Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

## "Crowe MacKay LLP"

Chartered Professional Accountants Vancouver, British Columbia