

Mao & Ying LLP

CHARTERED PROFESSIONAL ACCOUNTANTS

To:

British Columbia Securities Commission
And
Alberta Securities Commission

Dear Sirs / Mesdames:

Re: Western Star Resources Inc.

We refer to the prospectus of **Western Star Resources Inc.** (the “Company”) dated January 23, 2023 for the purpose of allowing the Company to comply with Policy 2 – Qualification for Listing on the Canadian Securities Exchange (“CSE”) in order for the Company to meet one of the eligibility requirements for the listing of the Company’s common shares on the CSE by becoming a reporting issuer pursuant to applicable securities registration in the Provinces of British Columbia and Alberta (the “Prospectus”).

We consent to being named and to the use in the above mentioned Prospectus, of our reports dated January 23, 2023 to the board of directors of the Company on the following financial statements:

- Statements of financial position as at December 31, 2021 and 2020;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the year ended December 31 2021 and for the period from July 20, 2020 (incorporation) to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditors’ consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Mao & Ying LLP

Vancouver, Canada
January 23, 2023

Chartered Professional Accountants