

# Showcase Announces \$450,000 Private Placement Offering

Calgary, Alberta--(Newsfile Corp. - October 17, 2023) - Showcase Minerals Inc. (CSE: SHOW) ("Showcase" or the "Company") is pleased to announce a private placement offering ("Offering") of up to 1,500,000 units at \$0.30 per unit. Each unit will consist of one common share and one two-year share purchase warrant entitling the holder to acquire an additional common share for \$0.40/share. The Company intends to use the proceeds of the private placement for further exploration on its Dixie Flats-North Star Gold Project and for general working capital.

This press release is not an offer of the securities for sale in the United States. The securities may not be offered or sold in the United States absent registration or an available exemption from the registration requirements of the United States Securities Act and applicable U.S. state securities laws. The Company will not make any public offering of the securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities, in any jurisdiction in which such offer, solicitation or sale would be unlawful.

All securities issued pursuant to the private placement will be subject to a four month and one day hold period under applicable securities laws. The Offering is subject to a number of conditions, including, without limitation, receipt of all regulatory approvals, including but not limited to the approval of the Canadian Securities Exchange ("CSE").

## About Showcase Minerals Inc.

Showcase is a Canadian mineral exploration company with an exclusive option to acquire a 100% interest in Dixie Flats-North Star Gold Project and the Woodruff Gold-Vanadium Project (subject to various net smelter returns royalties ranging from 2.25% to 4.25%), which collectively consist of unpatented 254 lode mining claims covering approximately 1,818 hectares located in Elko County, Nevada.

For further information, please contact:

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*Neither the CSE nor its Market Regulator (as that term is defined in CSE policies) accepts responsibility for the adequacy or accuracy of this news release.*

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