

K R Margetson Ltd.
Chartered Professional Accountant

January 6, 2023

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

I refer to the prospectus of Showcase Minerals Inc. (the "Company") dated January 6, 2023 relating to the qualification of the distribution of 8,160,000 Units Upon the Exercise of 8,160,000 Series "A" Special Warrants and 1,272,278 Common Shares Upon the Exercise of 1,272,278 Series "B" Special Warrants.

I consent to being named and to the use, in the above-mentioned prospectus, of my report dated February 2, 2022 to the shareholders and directors of the Company on the following financial statements:

- Statement of financial position as at October 31, 2021; and
- Statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the period from inception on December 9, 2020 to October 31, 2021, and a summary of significant accounting policies and other explanatory information.

I report that I have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which I have reported or that are within my knowledge as a result of my audit and review of such financial statements. I have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

(signed) *K R Margetson Ltd.*

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