



**TSX TRUST COMPANY**

VIA ELECTRONIC TRANSMISSION

August 28, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **KO GOLD INC.**

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We are pleased to confirm that copies of the following proxy-related materials were mailed on August 27, 2024 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements - Registered Securityholders
- 2 Voting Instruction Form with Notice-and-Access Notice and Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular (Including Financial Statements and MD & A) - NOBOs Requesting Full Package
- 4 Proxy Return Envelope

Yours truly,  
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