

CONSENT OF QUALIFIED PERSON

TO: British Columbia Securities Commission
Ontario Securities Commission

Re: KO Gold Inc. (the "Company")

I hereby consent to the public filing by the Company of a technical report titled "Technical Report on the Otago Region Gold Properties, New Zealand" with an effective date of February 1, 2023, dated May 29, 2023, prepared by René Sterk, FAusIMM CP(Geo) MAIG (RPGeo) MSEG MInstG (the "**Technical Report**") with all of the regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR); and to the written disclosure of the Technical Report and extracts from or a summary of the Technical Report in written disclosure filed or being filed by the Company.

I, Rene Sterk, PGeo hereby consent to being named in the final long form prospectus dated September 18, 2023 (the "**Prospectus**") and to the use of the statements and opinions with respect to the Technical Report (the "**Disclosure**") contained therein that I have reviewed the Disclosure set forth in the Prospectus.

I hereby confirm that I have read the Prospectus, including the Disclosure, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Disclosure or that is within my knowledge as a result of the services performed by me in connection with the Disclosure.

Sincerely,

"René Sterk"

René Sterk
FAusIMM CP(Geo) MAIG (RPGeo) MSEG MInstG

DATED this 18th day of September, 2023.