

UNDERTAKING

To: Ontario Securities Commission

And To: British Columbia Securities Commission

In connection with filing the long form prospectus dated September 18, 2023 KO Gold Inc. (the “**Company**”) hereby undertakes to file a copy of any unexecuted documents and material contracts in accordance with sections 9.2(a)(xii) and (xxi.1) of National Instrument 41-101 – *General Prospectus Requirements*, promptly and in any event no later than seven days after the execution of such agreements.

DATED the 18th day of September, 2023.

KO GOLD INC.

Per: "Gregory Isenor"
Gregory Isenor
President and Chief Executive Officer