



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**KO Gold Inc.**

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **July 10, 2023** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **April 6, 2023**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**July 10, 2023**

Winnie Sanjoto

Winnie Sanjoto  
Director, Corporate Finance Branch

SEDAR Project # 3517692