

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Moonbound Mining Ltd. (the “**Company**”)  
2820 - 200 Granville Street  
Vancouver, British Columbia, V6C 1S4

**Item 2 Date of Material Change**

August 24, 2023.

**Item 3 News Release**

The news release dated August 24, 2023 was disseminated through Newsfile Corp. on August 24, 2023.

**Item 4 Summary of Material Change**

The Company announced that it has completed its the 2023 Field Program (the “**Program**”) at its Yak Property in northwestern British Columbia. The Program was conducted over four days in July and focused on surface prospecting and silt sampling.

The Program provided good coverage with 77 (5 rock and 72 silt) samples collected across the property. The samples were delivered to Bureau Veritas prep facility located in Whitehorse. The Program covered ground in the NW and SE portions of the property and additional coverage in the north central portion of the property.

There were silt anomalies in the eastern and western portions of the property. Gold showings appear to remain clustered around the known showings, but may indicate additional mineralization or that the mineralization is more continuous than the minfile occurrences suggest. Due to limited availability and cost for helicopters during this particularly heavy fire season, this is a positive step forward on the exploration of the property.

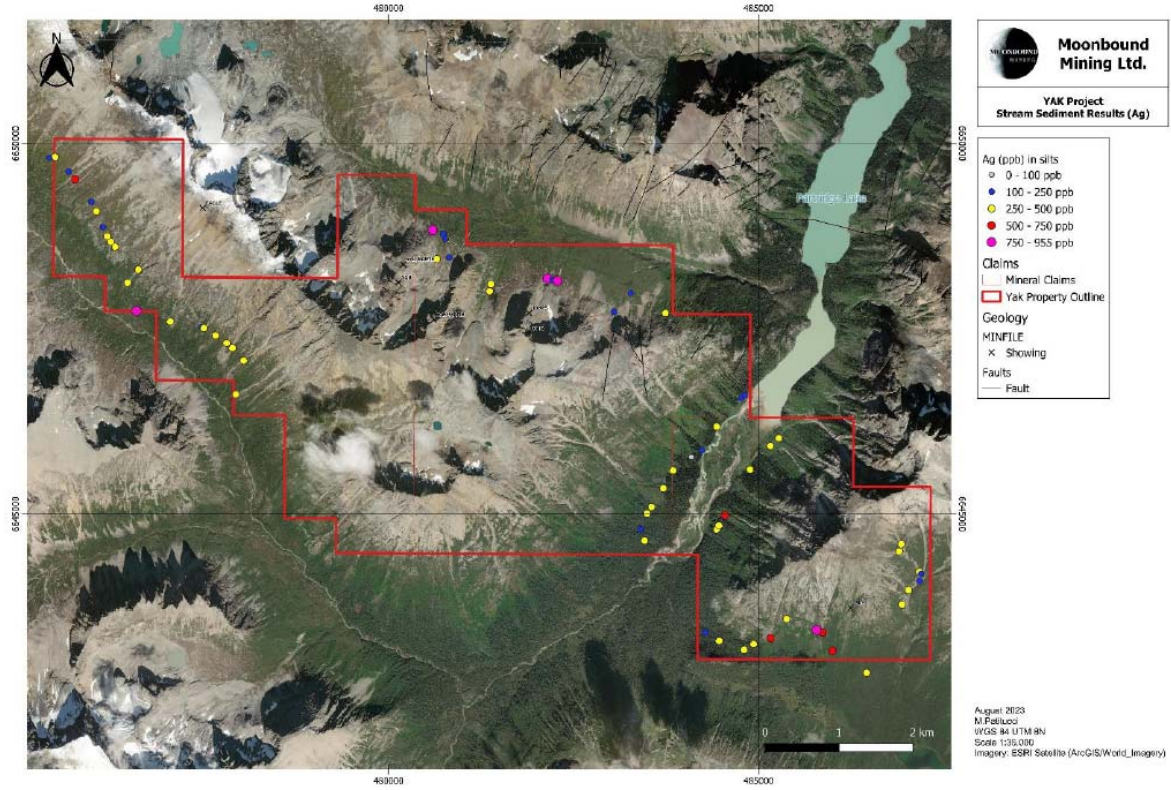


Figure 1: Silver Results

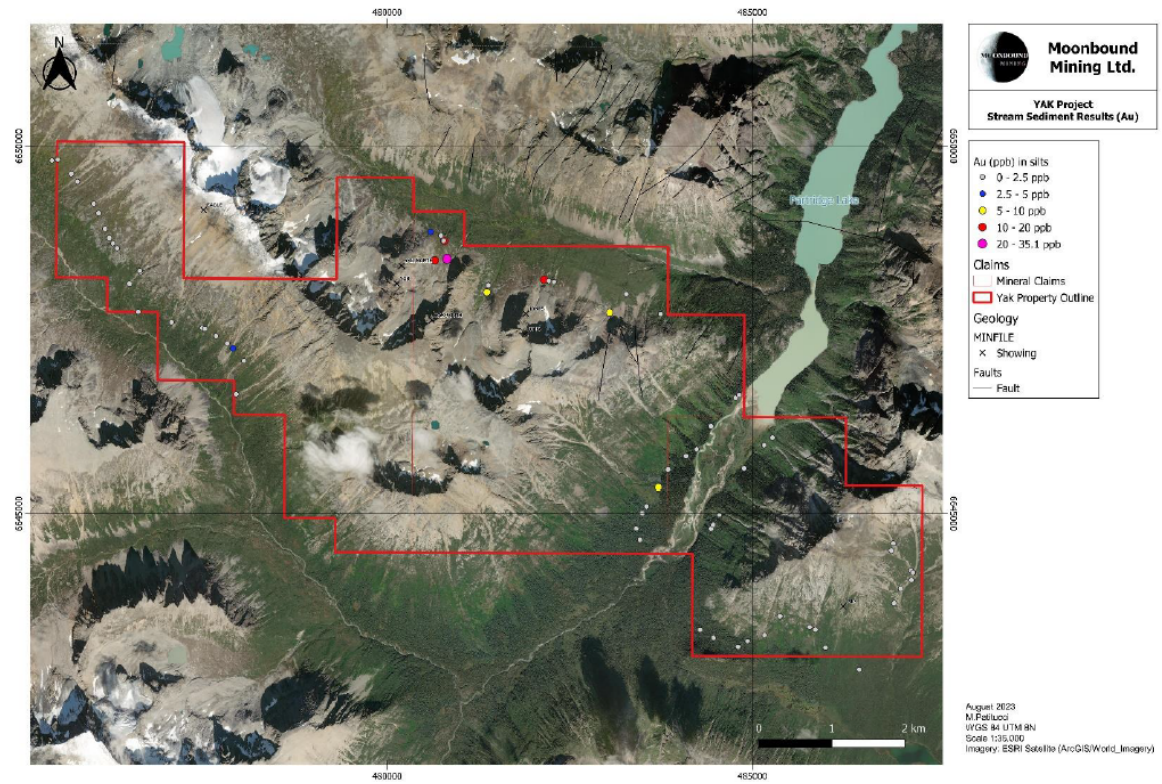


Figure 2: Gold Silt Results

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

A full description of the material change is described in Item 4 above and in the news release which was filed on SEDAR at [www.sedar.com](http://www.sedar.com).

*5.2 Disclosure for Restructuring Transactions*

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

Ann Fehr, CEO and director, 604.908.1679

**Item 9 Date of Report**

August 28, 2023