

## FORM 51-102F3 MATERIAL CHANGE REPORT

### Item 1 Name and Address of Company

Omega Pacific Resources Inc. (the "Company")  
401 - 750 West Pender Street  
Vancouver, BC, V6C 2T7

### Item 2 Date of Material Change

September 18, 2024

### Item 3 News Release

The news release announcing the material change described herein has been sent for dissemination to Stockwatch and was filed on SEDAR on September 18, 2024.

### Item 4 Summary of Material Change

The Company has issued 71,500 common shares to Steven Scott for three mineral exploration claims located in the Golden Horseshoe Area in British Columbia covering 51.716 hectares pursuant to an asset purchase agreement dated May 22, 2024 and amended on September 13, 2024.

### Item 5 Full Description of Material Change

#### 5.1 Full Description of Material Change

Further to its news release dated May 24, 2024, the Company has issued 71,500 common shares to Steven Scott for three mineral exploration claims located in the Golden Horseshoe Area in British Columbia covering 51.716 hectares pursuant to an asset purchase agreement dated May 22, 2024 and amended on September 13, 2024. These common shares were issued on September 18, 2024 and are subject to the statutory four month and one date hold period, which expires on January 19, 2025. The number of issued and outstanding common shares of the Company is 34,082,796.

#### 5.2 Disclosure for Restructuring Transactions

Not applicable.

### Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

### Item 7 Omitted Information

Not applicable.

### Item 8 Executive Officer

Jason Leikam, Chief Executive Officer  
Telephone: +1 (778) 858-8085

### Item 9 Date of Report

September 18, 2024.