

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1      Name and Address of Company**

Omega Pacific Resources Inc. (the "Company")  
Suite 401, 750 West Pender Street, Vancouver V6C 2T7

**Item 2      Date of Material Change**

June 7, 2024

**Item 3      News Release**

The news release attached hereto as Schedule "A" announcing the material change described herein was disseminated through the news dissemination services of Stockwatch on June 7, 2024.

**Item 4      Summary of Material Change**

The Company announced that it has been approved by FINRA for quotation in the U.S. The Company's common shares will begin being quoted on the OTCQB today, under the stock symbol "OMGPF", and will remain listed on the CSE under the ticker symbol "OMGA." The Company has also received eligibility with the Depository Trust Company ("DTC").

**Item 5      Full Description of Material Change**

**5.1          Full Description of Material Change**

See the attached news release for a full description of the material change.

**5.2          Disclosure for Restructuring Transactions**

Not applicable.

**Item 6      Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7      Omitted Information**

Not applicable.

**Item 8      Executive Officer**

Sheri Rempel, CFO  
Telephone: (604) 428-7050

**Item 9      Date of Report**

June 7, 2024



## **Omega Pacific Receives OTCQB Approval**

June 7, 2024 - Omega Pacific Resources Inc. (CSE: OMGA | FSE: Q0F) ("Omega" or the "Company") is pleased to announce that after successfully completing the application process it has been approved by FINRA for quotation in the U.S. The Company's common shares will begin being quoted on the OTCQB today, under the stock symbol "OMGPF" and will remain listed on the CSE under the ticker symbol "OMGA." The Company has also completed the application process for the OTC Market and for eligibility with the Depository Trust Company ("DTC").

Jason Leikam, Omega Pacific's CEO, commented, "Being quoted on the OTCQB will enhance our visibility and make the Company accessible to a broader range of U.S. investors. The quotation on the OTCQB is expected to increase liquidity by providing current and potential investors with a transparent and easily accessible trading platform where they can find Real-Time quotes and market information."

The OTCQB Venture is the premier marketplace for companies that are committed to providing a high-quality trading and information experience for their U.S. investors. Qualifying for approval to trade on the OTCQB requires a Company to be current on disclosure obligations, to pass a minimum bid price test, and to provide an annual company verification and management certification process. The OTCQB quality standards create a solid baseline of transparency, as well as the technology to improve the information and trading experience for investors.

### **About Omega Pacific**

Omega Pacific is a mineral exploration company focused on the development of mineral projects containing base and precious metals.

For more information, please contact:

### **Omega Pacific Resources Inc.**

Jason Leikam, Chief Executive Officer & Director

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### **Cautionary Statement**

Certain statements contained in this press release constitute forward-looking information under the provisions of Canadian securities laws including statements about the Company's plans. Such statements are necessarily based upon a number of beliefs, assumptions, and opinions of management on the date the statements are made and are subject to numerous risks and uncertainties that could cause actual results and future events to differ materially from those

anticipated or projected. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors should change, except as required by law.

*Neither the CSE nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.*