OMEGA PACIFIC RESOURCES CORP.

AMENDED

May 17, 2024

VIA SEDAR

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames,

Re: Omega Pacific Resources Corp. (the "Company") - Transfer of Escrowed Securities Within Escrow

Further to our letter dated May 16, 2024, below are the correct details of the transfer of escrowed securities within escrow (the "**Escrow Transfers**") as approved by the Board of Directors of the Company on May 13, 2024. We confirm that the Escrow Transfers are in accordance with Part 5- *Permitted Transfers Within Escrow* of the Escrow Agreement between the Company, Endeavor trust Corporation, the escrow agent, and specific shareholders of the Company dated March 31, 2023 (the "**Escrow Agreement**"):

Name of Transferors	Name of Transferees	Number of Escrowed Shares to be Transferred	Number of Escrowed Warrants to be Transferred
1301563 BC Ltd.	Jason Edward Leikam	1,155,000	-
0984798 BC Ltd.	Jason Edward Leikam	1,095,000	-
1301563 BC Ltd.	Robert Boyd L'Heureux	-	502,500
0984798 BC Ltd.	Robert Boyd L'Heureux	-	502,500
		2,250,000	1,005,000

In this regard, we hereby enclose a fully executed copy of the Acknowledgment and Agreement to be Bound duly executed by Jason Edward Leikam and Robert Boyd L'Heureux.

Yours truly,

/signed/ "Sheri Rempel"

Sheri Rempel CFO & Director

Schedule "B" to Escrow Agreement

Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed in the attached Schedule "A" (the "escrow securities") have been or will be transferred to me and that the escrow securities are subject to an Escrow Agreement dated for reference March 31, 2023 (the "Escrow Agreement").

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

Dated at Vancouver, British Columbia on May 15, 2024.

Where the transferee is an individual:

Signed, sealed and delivered by Jason Edward Leikam in the presence of:

Signature of Witness

ESPOLAT Name of Witness

Jason Edward Leikam

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Schedule A

Securities:

Class or Description	Number	Certificate(s) (if applicable)
Common Shares	2,250,000	

Schedule "B" to Escrow Agreement

Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed in the attached Schedule "A" (the "escrow securities") have been or will be transferred to me and that the escrow securities are subject to an Escrow Agreement dated for reference March 31, 2023 (the "Escrow Agreement").

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

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Dated at Vancouver, British Columbia on May 15, 2024.

Where the transferee is an individual:

Signed, sealed and delivered by Robert Boyd L'Heureux in the presence of:

DocuSigned by: Sheri Rempel

Signature of Witness

Sheri Rempel

Name of Witness

DocuSigned by:

Robert Boyd L'Henreux

Robert Boyd L'Heureux

Schedule A

Securities:

Class or Description	Number	Certificate(s) (if applicable)
Share Purchase Warrants	1,005,000	