

OMEGA PACIFIC RESOURCES CORP.

AMENDED

May 17, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames,

Re: Omega Pacific Resources Corp. (the "Company") - Transfer of Escrowed Securities Within Escrow

Further to our letter dated May 16, 2024, below are the correct details of the transfer of escrowed securities within escrow (the "**Escrow Transfers**") as approved by the Board of Directors of the Company on May 13, 2024. We confirm that the Escrow Transfers are in accordance with Part 5- *Permitted Transfers Within Escrow* of the Escrow Agreement between the Company, Endeavor trust Corporation, the escrow agent, and specific shareholders of the Company dated March 31, 2023 (the "**Escrow Agreement**"):

Name of Transferors	Name of Transferees	Number of Escrowed Shares to be Transferred	Number of Escrowed Warrants to be Transferred
1301563 BC Ltd.	Jason Edward Leikam	1,155,000	-
0984798 BC Ltd.	Jason Edward Leikam	1,095,000	-
1301563 BC Ltd.	Robert Boyd L'Heureux	-	502,500
0984798 BC Ltd.	Robert Boyd L'Heureux	-	502,500
		2,250,000	1,005,000

In this regard, we hereby enclose a fully executed copy of the Acknowledgment and Agreement to be Bound duly executed by Jason Edward Leikam and Robert Boyd L'Heureux.

Yours truly,

/signed/ "Sheri Rempel"

Sheri Rempel
CFO & Director

Schedule A

Securities:

Class or Description	Number	Certificate(s) (if applicable)
Common Shares	2,250,000	

Schedule A

Securities:

Class or Description	Number	Certificate(s) (if applicable)
Share Purchase Warrants	1,005,000	