

OMEGA PACIFIC RESOURCES CORP.

May 16, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames,

Re: Omega Pacific Resources Corp. (the "Company") - Transfer of Escrowed Securities Within Escrow

On May 13, 2024, the Board of Directors of the Company approved the following transfer of escrowed securities within escrow (the "**Transfer**") in accordance with Part 5- *Permitted Transfers Within Escrow* of the Escrow Agreement between the Company, Endeavor trust Corporation, the escrow agent, and specific shareholders of the Company dated March 31, 2023 (the "**Escrow Agreement**"):

Name of Transferor	Name of Transferee	Number of Escrowed Shares to be Transferred
1301563 BC Ltd., a company controlled by Sheri Rempel, CFO, Corporate Secretary and a director of the Company	Jason Edward Leikam, a director and CEO of the Company	1,155,000
0984798 BC Ltd., a company controlled by Sheri Rempel, CFO, Corporate Secretary and a director of the Company	Jason Edward Leikam, a director and CEO of the Company	1,095,000
	Total	2,250,000

In this regard, we hereby enclose a fully executed copy of the Acknowledgment and Agreement to be Bound with respect to the total transfer of 2,250,000 common shares to Jason Edward Leikam.

Yours truly,

/signed/ "Sheri Rempel"

Sheri Rempel
CFO & Director

Schedule A

Securities:

Class or Description	Number	Certificate(s) (if applicable)
Common Shares	2,250,000	