## **OMEGA PACIFIC RESOURCES CORP.**

May 16, 2024

VIA SEDAR

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames,

# Re: Omega Pacific Resources Corp. (the "Company") - Transfer of Escrowed Securities Within Escrow

On May 13, 2024, the Board of Directors of the Company approved the following transfer of escrowed securities within escrow (the "**Transfer**") in accordance with Part 5- *Permitted Transfers Within Escrow* of the Escrow Agreement between the Company, Endeavor trust Corporation, the escrow agent, and specific shareholders of the Company dated March 31, 2023 (the "**Escrow Agreement**"):

Name of Transferor	Name of Transferee	Number of Escrowed Shares to be Transferred
1301563 BC Ltd., a company controlled by Sheri Rempel, CFO, Corporate Secretary and a director of the Company	Jason Edward Leikam, a director and CEO of the Company	1,155,000
0984798 BC Ltd., a company controlled by Sheri Rempel, CFO, Corporate Secretary and a director of the Company	Jason Edward Leikam, a director and CEO of the Company	1,095,000
	Total	2,250,000

In this regard, we hereby enclose a fully executed copy of the Acknowledgment and Agreement to be Bound with respect to the total transfer of 2,250,000 common shares to Jason Edward Leikam.

Yours truly,

/signed/ "Sheri Rempel"

Sheri Rempel CFO & Director

#### Schedule "B" to Escrow Agreement

#### Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed in the attached Schedule "A" (the "escrow securities") have been or will be transferred to me and that the escrow securities are subject to an Escrow Agreement dated for reference March 31, 2023 (the "Escrow Agreement").

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

Dated at Vancouver, British Columbia on May 15, 2024.

Where the transferee is an individual:

Signed, sealed and delivered by Jason Edward Leikam in the presence of:

Signature of Witness

ESPOLAT Name of Witness

Jason Edward Leikam

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### Schedule A

#### Securities:

Class or Description	Number	Certificate(s) (if applicable)
Common Shares	2,250,000	