

## **FORM 51-102F3 MATERIAL CHANGE REPORT**

### **Item 1 Name and Address of Company**

Omega Pacific Resources Inc. (the “Company”)  
401 - 750 West Pender Street  
Vancouver, BC, V6C 2T7

### **Item 2 Date of Material Change**

February 26, 2024

### **Item 3 News Release**

The news release announcing the material change described herein has been sent for dissemination to Stockwatch and was filed on SEDAR on February 26, 2024.

### **Item 4 Summary of Material Change**

The Company announced the appointment of a new director and a new Chief Executive Officer.

### **Item 5 Full Description of Material Change**

#### **5.1 Full Description of Material Change**

On February 26, 2024, Shayne Taker resigned as the Chief Executive Officer of the Company and Jason Leikam, has been appointed as the Chief Executive Officer in place of Mr. Taker. In addition, on February 26, 2024, Darren Miller resigned from the Board of Directors and Jason Leikam has been appointed as a director of the Company.

#### **5.2 Disclosure for Restructuring Transactions**

Not applicable.

### **Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

### **Item 7 Omitted Information**

Not applicable.

### **Item 8 Executive Officer**

Sheri Rempel, Chief Financial Officer  
Telephone: 604-428-7050

### **Item 9 Date of Report**

February 27, 2024.