



## **Omega Pacific Resources Inc. Announces Appointment of new CEO and Director**

**Vancouver, BC, February 26, 2024** / Omega Pacific Resources Inc. (CSE: OMGA) (“**Omega**” or the “**Company**”) is pleased to announce that it has appointed Jason Leikam as a director and as the Company’s Chief Executive Officer (“**CEO**”), effective immediately.

Mr. Jason Leikam is a seasoned entrepreneur with over 20 years of experience in management of start-up businesses, strategic business development, venture capital funding and asset acquisitions. Mr. Leikam has held leadership roles in several private and publicly listed early stage natural resource projects and clean tech ventures related to sustainable natural resource development. From 2019 to present, Mr. Leikam has served as VP Business Development for EnviroMetal Technologies Inc., a precious metal recovery technology entering commercialization. With EnviroMetal, he has been responsible for formulating and executing business strategy and fostering strategic partnerships. Prior to joining EnviroMetal, he founded Quantus Resources Corp. (now Kapa Gold Inc.) in 2016 and served in as executive director until joining EnviroMetal. From 2013 to 2018, Mr. Leikam focused on private natural gas clean tech ventures. From 2007 to 2011, Mr. Leikam served as VP Corporate Development for Silvermex Resources Ltd, which was acquired by First Majestic Silver in 2012.

To allow for Mr. Leikam’s appointment, Shayne Taker has stepped down as the Company’s CEO and will continue on with the Company as a director; and Darren Miller has resigned as a director of the Company effective immediately. The Company would like to thank Mr. Miller for his services and guidance and wishes him all the best in his future endeavours.

### **About Omega Pacific Resources Inc.**

Omega Pacific Resources Inc. is a British Columbia-based mineral exploration company that is primarily engaged in the acquisition, development and exploration of mineral resources. Currently, the Company is focused on its principal property, the Lekcin Property, which is in the exploration stage. The Property consists of 5 mining cell claims totaling approximately 2,436.93 hectares located 10 km northwest of the town of Hope and 120 km east of the city of Vancouver. The company may also evaluate the acquisition of other mineral exploration assets and opportunities. Omega is publicly listed on the Canadian Stock Exchange (CSE) under trading symbol "OMGA".

On Behalf of the Board of Directors

**Omega Pacific Resources Inc.**

Sheri Lynn Rempel

Director, Chief Financial Officer and Corporate Secretary

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*Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.*

**CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION:**

*This news release includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Forward-looking statements in this news release include statements with respect to receipt of final approval from the Canadian Securities Exchange and the expected timing of commencement of trading. Forward-looking statements are subject to various known and unknown risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements, including risks related to factors beyond the control of the Company, including, but not limited to: changes in general economic conditions or conditions in the financial and capital markets; uncertainties related to the availability and costs of financing needed in the future; business and economic conditions in the mineral exploration industry generally; the supply and demand for labour and other project inputs; changes in commodity prices; changes in interest and currency exchange rates; risks related to inaccurate geological and engineering assumptions; risks relating to unanticipated operational difficulties (including failure of equipment or processes to operate in accordance with the specifications or expectations, unavailability of materials and equipment, government action or delays in the receipt of government approvals, industrial disturbances or other job action and unanticipated events related to health, safety and environmental matters); risks related to adverse weather conditions and geopolitical risk and social unrest. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.*