



Date: February 16, 2024
To: All Canadian Securities Regulatory Authorities
Subject: Omega Pacific Resources Inc.

Dear Sir/Madam:

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer:	Omega Pacific Resources Inc.
Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	March 12, 2024
Record Date for Voting (if applicable):	March 12, 2024
Beneficial Ownership Determination Date:	March 12, 2024
Meeting Date:	April 30, 2024
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders:	Yes
NAA for Registered Holders:	Yes

Voting Security Details:

Description	CUSIP Number	ISIN
Common Shares	68218G109	CA68218G1090

Sincerely,

OMEGA PACIFIC RESOURCES INC.

/s/ "Shayne Taker"

Shayne Taker
Chief Executive Officer and Director