

FORM 51-102F3 MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Omega Pacific Resources Inc. (the “Company”)
401 - 750 West Pender Street
Vancouver, BC, V6C 2T7

Item 2 Date of Material Change

August 10, 2023

Item 3 News Release

The news release announcing the material change described herein has been sent for dissemination to Stockwatch and was filed on SEDAR on August 10, 2023.

Item 4 Summary of Material Change

The Company issued a second tranche of 100,000 common shares pursuant to the Binding Letter Agreement dated August 10, 2022.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Further to its news release dated April 28, 2023, the Company announces that it issued the second tranche of 100,000 common shares (the “Shares”) pursuant to the Binding Letter Agreement dated August 10, 2022 between the optionors and the Company for the option to purchase the Lekcin Property, located in the Lillooet Mining Division, British Columbia.

The Shares have been issued at a deemed price of \$0.07 per Share and are subject to a hold period expiring four months and one day from the date of issue.

After the issuance of the Shares, the Company has a total of 20,483,001 common shares issued and outstanding.

For more information about the Lekcin Property and the Binding Letter Agreement please see the news release of the Company dated April 28, 2023.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Sheri Rempel, Chief Financial Officer
Telephone: 604-428-7050

Item 9 Date of Report

August 10, 2023.