

## **Omega Pacific Resources Inc. Issues Shares under Lekcin Property Option Agreement**

**VANCOUVER, BC / April 28, 2023** / Omega Pacific Resources Inc. (CSE: OMGA) ("Omega" or the "Company"), issued 100,000 common shares pursuant to the Binding Letter Agreement dated August 10, 2022 (the "Agreement") between John A. Chapman, Christopher R. Paul, Michael A. Blady and KGE Management Ltd., (collectively "the Optionor"), and the Company for the option to purchase the Lekcin Property (the "Property"), located in the Lillooet Mining Division, British Columbia.

Under the Agreement, the Company has the right to earn a 100% interest in the 2,436.93 hectares Property including five BCMTO claim tenures, as described more fully in the Agreement. The Company will earn a 100% interest in the Property, subject to a 2% NSR Royalty, by incurring \$1,035,000 in exploration expenditures, making payments of \$200,000 to the Optionor and issuing 1,000,000 common shares to the Optionor in installments on or before the fourth anniversary of the Agreement.

The first 100,000 common shares under the Agreement are to be issued within 10 days of listing on a stock exchange in Canada. On April 21, 2023 common shares of the Company began trading on the Canadian Stock Exchange.

The remaining common shares under the Agreement are scheduled to be issued as follows: 100,000 on the first anniversary from the date of the Agreement; 200,000 on the second anniversary from the date of the Agreement; 200,000 on the third anniversary from the date of the Agreement; 400,000 on the fourth anniversary from the date of the Agreement. In addition, the Optionor will receive an additional 500,000 common shares on the confirmation of a resource on the Property and an additional 500,000 common shares upon a decision by the Company to produce minerals from the Property.

The securities issued pursuant to the Agreement will be subject to a hold period under applicable securities laws, which will expire four months plus one day from the date of the issuance.

The full text of the Agreement is available under the profile of the Company on [www.sedar.com](http://www.sedar.com).

### **About Omega Pacific Resources Inc.**

Omega Pacific Resources Inc. is a British Columbia-based mineral exploration company that is primarily engaged in the acquisition, development and exploration of mineral resources. Currently, the Company is focused on its principal property, the Lekcin

Property, which is in the exploration stage. The Property consists of 5 mining cell claims totaling approximately 2,436.93 hectares located 10 km northwest of the town of Hope and 120 km east of the city of Vancouver. The company may also evaluate the acquisition of other mineral exploration assets and opportunities. Omega is publicly listed on the Canadian Stock Exchange (CSE) under trading symbol "OMGA".

On Behalf of the Board of Directors

**Omega Pacific Resources Inc.**

Sheri Lynn Rempel

Director and Chief Financial Officer

Tel: (778) 790-0886

Email: [info@omegapacific.ca](mailto:info@omegapacific.ca)

*Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.*

**CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION:**

*This news release includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Forward-looking statements in this news release include statements with respect to receipt of final approval from the Canadian Securities Exchange and the expected timing of commencement of trading. Forward-looking statements are subject to various known and unknown risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements, including risks related to factors beyond the control of the Company, including, but not limited to: changes in general economic conditions or conditions in the financial and capital markets; uncertainties related to the availability and costs of financing needed in the future; business and economic conditions in the mineral exploration industry generally; the supply and demand for labour and other project inputs; changes in commodity prices; changes in interest and currency exchange rates; risks related to inaccurate geological and engineering assumptions; risks relating to unanticipated operational difficulties (including failure of equipment or processes to operate in accordance with the specifications or expectations, unavailability of materials and equipment, government action or delays in the receipt of government approvals,*

*industrial disturbances or other job action and unanticipated events related to health, safety and environmental matters); risks related to adverse weather conditions and geopolitical risk and social unrest. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.*