

## **FORM 51-102F3 MATERIAL CHANGE REPORT**

### **Item 1 Name and Address of Company**

Omega Pacific Resources Inc. (the "Company")  
401 - 750 West Pender Street  
Vancouver, BC, V6C 2T7

### **Item 2 Date of Material Change**

April 20, 2023

### **Item 3 News Release**

The news release announcing the material change described herein has been sent for dissemination to Stockwatch and was filed on SEDAR on April 20, 2023.

### **Item 4 Summary of Material Change**

The common shares of the Company have been approved for listing on the Canadian Securities Exchange.

### **Item 5 Full Description of Material Change**

#### **5.1 Full Description of Material Change**

The Company's common shares have received approval for listing on the Canadian Securities Exchange (the "CSE") and will commence trading Friday, April 21, 2023 under the trading symbol "OMGA" at market open.

The ISIN and CUSIP numbers for the common shares are CA 68218G1090 and 68218G109, respectively. Omega currently has 20,283,001 common shares issued and outstanding and 9,500,000 common shares reserved for issuance.

Additional information about the Company can be found in the Company's final Non-offering Prospectus dated April 11th, 2023 and its Listing Statement dated April 19, 2023 as filed under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com).

#### **5.2 Disclosure for Restructuring Transactions**

Not applicable.

### **Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

### **Item 7 Omitted Information**

Not applicable.

### **Item 8 Executive Officer**

Sheri Rempel, Chief Financial Officer  
Telephone: 604-428-7050

**Item 9 Date of Report**

April 20, 2023.