

Omega Pacific Resources Inc. Announces Start of Trading on CSE Under Symbol OMGA on Friday, April 21, 2023

VANCOUVER, BC / April 20, 2023 / Omega Pacific Resources Inc. ("Omega" or the "Company"), is pleased to announce that its common shares have received approval for listing on the Canadian Securities Exchange (the "CSE") and will commence trading Friday, April 21, 2023 under the trading symbol "OMGA" at market open.

The ISIN and CUSIP numbers for the common shares are CA 68218G1090 and 68218G109, respectively. Omega currently has 20,283,001 common shares issued and outstanding and 9,500,000 common shares reserved for issuance.

Additional information about the Company can be found in the Company's final Non-offering Prospectus dated April 11th, 2023 and its Listing Statement dated April 19, 2023 as filed under the Company's profile on SEDAR at www.sedar.com.

About Omega Pacific Resources Inc.

Omega Pacific Resources Inc. is a British Columbia-based mineral exploration company that is primarily engaged in the acquisition, development and exploration of mineral resources. Currently, the Company is focused on its principal property, the Lekcin Property, which is in the exploration stage. The Property consists of 5 mining cell claims totaling approximately 2,436.93 hectares located 10 km northwest of the town of Hope and 120 km east of the city of Vancouver. The company may also evaluate the acquisition of other mineral exploration assets and opportunities. Omega is publicly listed on the Canadian Stock Exchange (CSE) under trading symbol "OMGA".

On Behalf of the Board of Directors

Omega Pacific Resources Inc.

Sheri Lynn Rempel

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Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION:

This news release includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Forward-looking statements in this news release include statements with respect to receipt of final approval from the Canadian Securities Exchange and the expected timing of commencement of trading. Forward-looking statements are subject to various known and unknown risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements, including risks related to factors beyond the control of the Company, including, but not limited to: changes in general economic conditions or conditions in the financial and capital markets; uncertainties related to the availability and costs of financing needed in the future; business and economic conditions in the mineral exploration industry generally; the supply and demand for labour and other project inputs; changes in commodity prices; changes in interest and currency exchange rates; risks related to inaccurate geological and engineering assumptions; risks relating to unanticipated operational difficulties (including failure of equipment or processes to operate in accordance with the specifications or expectations, unavailability of materials and equipment, government action or delays in the receipt of government approvals, industrial disturbances or other job action and unanticipated events related to health, safety and environmental matters); risks related to adverse weather conditions and geopolitical risk and social unrest. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.