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Adam Kim
ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

April 11, 2023

British Columbia Securities Commission
Alberta Securities Commission
The Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Omega Pacific Resources Inc. (the “Company”)

We refer to the prospectus of Omega Pacific Resources Inc. (the “Company”) dated April 11, 2023 relating to the listing of the Company’s common shares on the Canadian Securities Exchange (“CSE” or the “Exchange”).

We consent to being named in and to the use in the above-mentioned Prospectus, of our report dated November 22, 2022 to the shareholders of the Company on the following financial statements:

- statement of financial position as at October 31, 2021;
- Statement of loss and comprehensive loss, changes in equity and cash flows for the period from the date of incorporation June 3, 2022 to October 31, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

Yours truly,

ADAM SUNG KIM LTD.

(signed) "Adam J. Kim"

Adam Joo Sung Kim, CPA, CA